

On-going report no 4/2015

Subject:

Rating of bonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

23 February 2015

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that on 23 February 2015 the Fitch Ratings Agency assigned to the issue of floating rate bonds of Bank Gospodarstwa Krajowego in the amount of PLN 1,392 bln with maturity on 19 February 2019 the following ratings:

- Long term local currency rating: 'A'
- National long term rating: 'AAA_pol_'.