

On-going report no 6/2016

Subject:

Rating of BGK issue of state-guaranteed senior eurobonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

6 May 2016

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that Fitch Ratings assigned Bank Gospodarstwa Krajowego issue of state-guaranteed senior Eurobonds on behalf of the National Road Fund the final Long-term foreign currency rating of 'A-'. Above mentioned final rating is in line with the expected rating assigned by Fitch Ratings on 26 April 2016.