

On-going report no 15/2017

Subject:

Rating of BGK issue of state-guaranteed senior eurobonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

27 October 2017

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that Fitch Ratings assigned Bank Gospodarstwa Krajowego issue of state-guaranteed senior Eurobonds on behalf of the National Road Fund matured on 30 April 2028, the Long-term foreign currency rating of 'A-'.