

On-going report no 7/2017

Subject:

Rating of bonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

6 March 2017

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that on 3 March 2017 the Fitch Ratings Agency assigned to the issue of floating rate bonds of Bank Gospodarstwa Krajowego in the amount of PLN 1,158 bln with maturity on 27 February 2020 the following ratings:

- Long term local currency rating: 'A-'
- National long term rating: 'AAA_pol_'.