

On-going report no 5/2018

Subject:

Introduction of the bonds of BGK0220S013A, BGK0520S014A and BGK1021S015A Series to trading on the Catalyst and determining the first trading day for these three Series of bonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

20 March 2018

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that on 8 March 2018 the Management Board of Warsaw Stock Exchange adopted resolution No. 188/2018 and the Management Board of BondSpot SA adopted resolution No. 57/18 on introduction of 1,158,600 of BGK0220S013A Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of 1,158,600,000 PLN and the maturity date on 27 February 2020, 1,200,000 of BGK0520S014A Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of 1,200,000,000 PLN and the maturity date on 19 May 2020 and 500,000 of BGK1021S015A Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of 500,000,000 PLN and the maturity date on 3 October 2021 to the alternative trading system on the Catalyst market. Simultaneously Bank Gospodarstwa Krajowego hereby informs that on 14 March 2018 the Management Board of Warsaw Stock Exchange adopted resolution No. 212/2018 and the Management Board of BondSpot SA adopted resolution No. 59/18 determining 16 March 2018 as the first trading day for BGK0220S013A, BGK0520S014A and BGK1021S015A bonds Series. Furthermore, Series BGK0220S013A bonds were assigned: the last trading date - 17 February 2020, symbol BGK0220; Series BGK0520S014A bonds were assigned: the last trading date - 7 May 2020, symbol BGK0520; BGK1021S015A bonds were assigned: the last trading date - 22 September 2021, symbol BGK1021.