

**On-going report no 8/2018**

Subject:

Rating of BGK dual tranche issue of state-guaranteed senior eurobonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

1 June 2018

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that Fitch Ratings assigned Bank Gospodarstwa Krajowego dual tranche issue of state-guaranteed senior eurobonds on behalf of the National Road Fund matured respectively on 1 June 2025 and 1 June 2030, the Long-term foreign currency rating of 'A-'.