

**On-going report no 14/2019**

Subject:

Rating of bonds

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

21 October 2019

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that on 18 October 2019 the Fitch Ratings Agency assigned to the issue of floating rate bonds of Bank Gospodarstwa Krajowego in the amount of PLN 1,85 bln with maturity on 28 October 2023 the following ratings:

- Long term local currency rating: 'A'
- National long term rating: 'AAA\_pol\_'.