

On-going report no 6/2019

Subject:

Introduction of the bonds of BGK0121S016A and BGK0223S017A Series to trading on the Catalyst

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

2 April 2019

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that on 28 March 2019 the Management Board of Warsaw Stock Exchange adopted resolution No. 269/2019 and the Management Board of BondSpot SA adopted resolution No. 64/19 on introduction of 500,000 of BGK0121S016A Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of 500,000,000 PLN and the maturity date on 25 January 2021 and 2,000,000 of BGK0223S017A Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of 2,000,000,000 PLN and the maturity date on 19 February 2023 to the alternative trading system on the Catalyst market.