

On-going report no 17/2021

Subject:

Admission to trading on the Luxembourg Stock Exchange of Eurobonds with a value of EUR 500,000,000

Legal basis:

Art. 56.1.2 Act on public offer; § 17 Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized (current report)

Publication date:

13 October 2021

Content of the report:

Bank Gospodarstwa Krajowego with its registered office in Warsaw (the "Bank") informs that on 13 October 2021 the Eurobonds, issued by the Bank under the Euro Medium Term Note Programme, were admitted to trading on the regulated market of the Luxembourg Stock Exchange (Bourse de Luxembourg) with the following parameters:

- a) aggregate principal amount of EUR 500,000,000 (in words: five hundred million euros) which is equal to PLN 2,290,300,000 (in words: two billion two hundred ninety million three hundred thousand zloty) according to average NBP exchange rate as of 13 October 2021,
- b) fixed coupon of 0.375% p.a. payable annually,
- c) maturity date: 13 October 2028,
- d) principal value of one bond: EUR 100,000 and integral multiples of EUR 1,000 in excess of EUR 100,000 (in words: one hundred thousand euros) which is equal to PLN 458,060 (in words: four hundred fifty eight thousand sixty zloty) according to average NBP exchange rate as of 13 October 2021, provided the minimum subscription amount is EUR 100,000,
- e) number of bonds admitted to trading: 5,000,
- f) series: 7,
- g) ISIN code: XS2397082939,
- h) The admission to trading date and the listing date is: 13 October 2021.

The rating agency Fitch Ratings Limited has assigned a rating of A- (Stable) for the issued series of Eurobonds.