

On-going report no 4/2021

Subject:

Introduction of FPC0328, FPC0733 and FPC1140 bonds issued on behalf of the Fundusz Przeciwdziałania COVID-19 to trading on the regulated market

Legal basis:

Art. 56.1.2 Act on public offer

Publication date:

9 March 2021

Content of the report:

Bank Gospodarstwa Krajowego hereby informs that on:

- 8 March 2021 the Management Board of Giełda Papierów Wartościowych SA (GPW) adopted resolution No. 239/2021 on introduction of up to 25,000,000 of FPC0328 Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of up to 25,000,000,000 PLN to the regulated market on the GPW, as of the date of registration by the Krajowy Depozyt Papierów Wartościowych SA, however not earlier than 10 March 2021.
- 9 March 2021 the Management Board of Giełda Papierów Wartościowych SA adopted resolution No. 244/2021 on introduction of up to 2,600,000 of FPC0733 Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of up to 2,600,000,000 PLN to the regulated market on the GPW, as of the date of registration by the Krajowy Depozyt Papierów Wartościowych SA, however not earlier than 10 March 2021.
- 9 March 2021 the Management Board of Giełda Papierów Wartościowych SA adopted resolution No. 245/2021 on introduction of up to 5,000,000 of FPC1140 Series bearer bonds of Bank Gospodarstwa Krajowego, with the aggregate nominal value of up to 5,000,000,000 PLN to the regulated market on the GPW, as of the date of registration by the Krajowy Depozyt Papierów Wartościowych SA, however not earlier than 10 March 2021.