

On-going report no 20/2022

Subject:

Admission to trading on the Luxembourg Stock Exchange of bonds with a value of EUR 600,000,000

Legal basis:

Art. 56.1.2 Act on public offer; § 17 Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized (current report)

Publication date:

8 September 2022

Content of the report:

Bank Gospodarstwa Krajowego with its registered office in Warsaw (the "Bank") informs that on 8 September 2022 the Bonds, issued by the Bank under the Euro Medium Term Note Programme, were admitted to trading on the regulated market of the Luxembourg Stock Exchange (Bourse de Luxembourg) with the following parameters:

- a) aggregate principal amount of EUR 600,000,000 (in words: six hundred million euro) which is equal to PLN 2,834,640,000 (in words: two billion eight hundred thirty four million six hundred forty thousand zloty) according to average NBP exchange rate as of 8 September 2022,
- b) fixed coupon of 4.00% p.a. payable annually,
- c) maturity date: 8 September 2027,
- d) principal value of one bond: EUR 100,000 and integral multiples of EUR 1,000 in excess of EUR 100,000 (in words: one hundred thousand euro) which is equal to PLN 472,440 (in words: four hundred seventy two thousand four hundred forty zloty) according to average NBP exchange rate as of 8 September 2022, provided the minimum subscription amount is EUR 100,000,
- e) number of bonds admitted to trading: 6,000,
- f) series: 11,
- g) ISIN code: XS2530208490
- h) the admission to trading date and the listing date is: 8 September 2022.

The rating agency Fitch Ratings Limited has assigned a rating of A- (Stable) for the issued series of bonds.